STATE STREET GLOBAL SPDR®

SSGA SPDR ETFS EUROPE II PLC 78 Sir John Rogerson's Quay Dublin 2 Ireland

(An Umbrella Fund with Segregated Liability Between Sub-Funds)

This notice has not been reviewed by the Central Bank of Ireland (the "Central Bank") and it is possible that changes thereto may be necessary to meet the requirements of the Central Bank. The Directors are of the opinion that there is nothing contained in this notice nor in the proposals detailed herein that conflicts with the guidance issued by and regulations of the Central Bank nor with best industry practice.

Unless otherwise defined herein or unless the context otherwise requires, all defined terms used in this notice shall bear the same meaning as in the prospectus of the Company dated 28 October 2022, as amended (the "Prospectus").

Date: 15 December 2023

CHANGES TO THE PROSPECTUS / SUPPLEMENTS

Dear Shareholder,

SSGA SPDR ETFs Europe II plc (the "Company")

We are writing to you as a Shareholder of the Company to advise of the following changes to the Prospectus and supplements for each of the Funds (the "Supplements") which will take effect on the dates indicated below.

<u>Changes effective on 22 December 2023 or such later date as the Central Bank notes the revised</u> <u>Prospectus and Supplements</u>

1. Investor Profile

In light of the nature of the underlying assets which the Funds have exposure to, the Investor Profile section of the Fund Supplements is being updated to reflect the typical investors in the Funds will be investors who are seeking to take medium or long term exposure to the relevant market which a Fund seeks to track.

2. Other updates

Further passage of time updates are being made to the following sections of the Prospectus:

- Directory/Management
- Securities Lending
- Asset Stewardship

Availability of Prospectus & Supplements

The revised Prospectus and Supplements, which also include certain other minor proposed updates, will be available from 22 December 2023 or such later date as the Central Bank notes the revised Prospectus and Supplements, on www.ssga.com.

Further information

Should you have any queries, please contact the SPDR ETF Sales and Support team at spdrseurope@ssga.com.

Yours sincerely,

Director

SSGA SPDR ETFs Europe II plc