(December 2017) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Part I Reporting Issuer 2 Issuer's employer identification number (EIN) Issuer's name **SPDR® Nuveen Municipal Bond ETF** 85-4092290 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact SSGA Funds Management, Inc. 1-866-787-2257 Fund_Inquiry@ssga.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact **One Iron Street** Boston, MA 02210-1641 9 Classification and description 8 Date of action See Attachment Regulated Investment Company Shares - Non-Taxable Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) MBND 78470P705 N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action As summarized on the attached statement, the Issuer made distributions to shareholders that constitute, in all or in part, a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis The non-taxable return of capital portion of the distributions reduce the shareholder's tax basis in the Issuer's shares as calculated by multiplying the number of shares held at the time of the corresponding distributions by the non-taxable return of capital portion. See Attachment Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The Issuer's current and accumulated earnings and profits were compared to distributions made during the taxable period ended June 30, 2023. The non-taxable return of capital represents the amount of distributions paid during the period ended June 30, 2023 in excess of the Issuer's current and accumulated earnings and profits under IRC § 316.

Part	Ш	Organizational Action (con:	tinued)		
			section(s) and subsection(s) upon wh		
			istribution which is a dividend (as o		
basis of			istribution which is not a dividend,	snali be applied against and	reduce the adjusted
Dasis U	i uie s	iock.			
18 Ca	an any	resulting loss be recognized? ▶	No loss is recognized on the return	of capital distribution. The	reduction in shareholder basis
may aff	ect th	e amount of gain or loss realized	on the sale of the shares.		
			o implement the adjustment, such as	the reportable tax year ► The	organizational action is
reporta	ble wi	th respect to the taxable year en	ded June 30, 2023.		
	I				
			ave examined this return, including accom tration of preparer (other than officer) is bas		
Sign		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	,		
Here	Signa	ture > \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	6/2023		
	Jugita	- FINANCE OFFI	VIVIV V	Date ►	
	Print	your name David Lancaster		Title ► Assista	nt Treasurer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	arer				self-employed
Use C		Firm's name ►			Firm's EIN ▶
	•	Firm's address ▶			Phone no

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

SPDR® Nuveen Municipal Bond ETF

EIN: 85-4092290

Fiscal Year Ended June 30, 2023

Supplemental Attachment to Form 8937

Security		Total						
Description		Ticker	Record	Ex-Dividend	Payable	Distribution	Income	Nondividend
<u>(Fund Name)</u>	<u>CUSIP</u>	<u>Symbol</u>	<u>Date</u>	<u>Date</u>	<u>Date</u>	Per Share	<u>Dividends</u>	<u>Distributions</u>
SPDR® Nuveen Municipal Bond ETF	78470P705	MBND	02/02/2023	02/01/2023	02/07/2023	0.057897	0.012226	0.045671
SPDR® Nuveen Municipal Bond ETF	78470P705	MBND	03/02/2023	03/01/2023	03/07/2023	0.062959	0.013295	0.049664
SPDR® Nuveen Municipal Bond ETF	78470P705	MBND	04/04/2023	04/03/2023	04/10/2023	0.061666	0.013022	0.048644
SPDR® Nuveen Municipal Bond ETF	78470P705	MBND	05/02/2023	05/01/2023	05/05/2023	0.065455	0.013822	0.051633
SPDR® Nuveen Municipal Bond ETF	78470P705	MBND	06/02/2023	06/01/2023	06/07/2023	0.064426	0.013605	0.050821